

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 42 held on Monday 24<sup>th</sup> February, 2025

**CTC LEAF:** 59,856 packages of tea on offer met with a fairly good demand.

**BROKENS:** Clean liquoring Brokens met with a fairly strong market and were mostly dearer following competition. Their Mediums were also a good market and sold around last levels. Plain varieties saw less demand and were easier with more withdrawals. BLF teas again met with a restricted demand with heavy withdrawals.

**FANNINGS:** Clean liquoring Fannings were a good market and were firm to slightly dearer following competition. Medium varieties met with quite a good market and were generally firm to slightly easier. Plain varieties saw less demand and were easier with more withdrawals. BLF teas again met with a restricted demand with heavy withdrawals.

**DUST:** 9,854 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at slightly easier

rates. Medium Dusts were in good demand and were fully firm to occasionally dearer closely following quality. Plain/BLF Dusts were a selective market with heavy withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** The few available clean liquoring varieties continued to meet with a strong demand and were often dearer following competition. However, bulk of the offerings which comprised of plain end of season varieties continued to meet with a selective demand and witnessed heavier withdrawals. Blenders lent stronger support with a little more interest from the Loose tea buyers.

Dusts sold well.

Our Catalogue: (Sale 42) Avg : Tk 192.89, Sold 47.18% , (Sale 41) Avg : Tk 195.37, Sold 56.36%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	225-240	225-235	Best	225-240	225-235	PD	180-251	182-261
Good	210-220	210-220	Good	210-220	205-220	RD	160-274	160-300
Medium	180-190	175-190	Medium	180-190	175-190	D	160-278	160-295
Plain	160-175	160-170	Plain	160-175	160-170	CD	181-315	160-290
BLF	160-170	160 nom	BLF	160-170	160 nom	BLF	160-200	160-176

Exchange Rates 24<sup>th</sup> February, 2025 Sterling Pound 153.52.58 Dollar: Tk. 121.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Amrail	GBOP	20	259/-	AKT/Meghna
Fannings	* Saif	PF	10	260/-	AKT
Clonal Brokens	Kedarpur	GBOP(BT1)	10	411/-	HRC
Clonal Fannings	Kedarpur	PF(BT1)	10	337/-	AKT
RD/PD (incl.Clone)	Kedarpur	RD(BT1)	10	275/-	AKT
D (incl.Clone)	* Madhupur	D(BT1)	10	278-	AKT
CD (incl.Clone)	* Madhupur	CD(BT1)	10	350/-	Kamona

\* Above price(s) realised in our catalogue

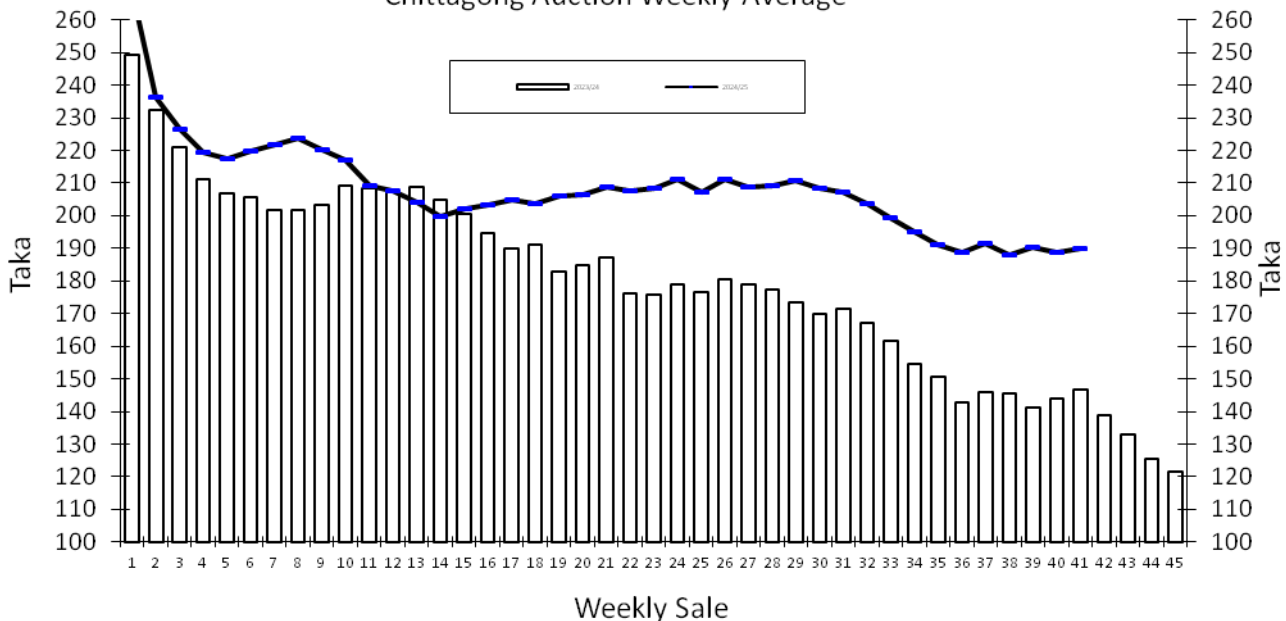
### Offerings

Type	This Sale (Sale 42)				Next Sale (Sale 43)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	59,856	2,986,814.4	54,922	2,740,607	53,021	2,645,747.9	48,715	2,430,878
Dust	9,854	491,714.6	17,410	868,759	7,604	379,439.6	15,254	761,174
<b>Total</b>	<b>69,710</b>	<b>3,478,529.0</b>	<b>72,332</b>	<b>3,609,366</b>	<b>60,625</b>	<b>3,025,187.5</b>	<b>63,969</b>	<b>3,192,053</b>

Chittagong Auction Average - Sale 41

(Season 2024/25): Tk 190.07 & (Season 2023/24): Tk 146.66 & (Season 2022/23) :Tk 166.42

### Chittagong Auction Weekly Average



## Quantities of Teas Sold &amp; Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,818,438.1	144.63	1,078,081.7	182.49	66,433,412.2	77.5%	174.63	60,260,654.6	79.45%	203.30	-6,172,757.6	28.67
CTC DUST	460,875.1	154.67	344,888.9	214.95	16,959,859.2	22.5%	201.15	15,952,655.3	20.28%	220.19	-1,007,203.9	19.04
Sub-Total	2,279,313.2	146.66	1,422,970.6	190.36	83,393,271.4	99.9%	180.02	76,213,309.9	99.73%	206.84	-7,179,961.5	26.82
Orthodox	0.0	0.00	0.0	0.00	499.0	0.0%	850.00	406.1	0.00%	1,088.50	-92.9	238.50
Total	2,279,313.2	146.66	1,422,970.6	190.36	83,398,770.4	99.9%	180.02	76,213,716.1	99.73%	206.84	-7,185,054.4	26.82
Green Tea	29.0	750.00	0.0	0.00	3,721.4	0.0%	770.02	13,077.9	0.00%	661.44	9,356.5	-108.58
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,279,342.2	146.67	1,422,970.6	190.36	83,397,519.3	99.9%	180.05	76,226,843.1	99.74%	206.92	-7,170,676.3	26.87
Other (s)	495.5	90.00	7,340.0	133.28	214,792.4	0.1%	116.81	734,418.1	0.26%	126.48	519,625.7	9.67
G.Total	2,279,837.7	146.66	1,430,310.6	190.07	83,612,251.7	100.0%	179.89	76,961,261.2	100%	206.15	-6,650,990.6	26.26

## Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	65,230.0	79.68	6,244.5	211.24	287,795.0	0.02%	84.41	20,480.0	0.27%	218.15	-267,315.0	133.74
Internal	2,214,607.7	148.63	1,424,066.1	189.98	83,324,456.7	99.98%	180.22	76,940,781.2	99.73%	206.15	-6,383,675.5	25.93
Grand Total	2,279,837.7	146.66	1,430,310.6	190.07	83,612,251.7	100%	179.89	76,961,261.2	100%	206.15	-6,650,990.6	26.26

## Crop of Major Tea Producing &amp; Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh	November	10.84	11.57	9.97	-1.6	86.05	95.15	86.65	-8.50
North India	November	111.6	109.39	123.45	14.1	1062.4	1,090.7	1,046.89	-43.82
South India	November	21.2	21.80	19.83	-2.0	215.6	218.56	208.5	-10.06
All India	November	132.8	130.77	143.28	12.5	1278.0	1309.27	1255.39	-53.88
Sri Lanka	November	20.2	19.78	22.30	2.5	231.5	236.2	240.01	3.78
Kenya	August	35.9	45.57	38.62	-7.0	340.1	363.9	402.75	38.84

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

## OTHER MARKETS

**COONOOR SALE 08- 21<sup>ST</sup> FEBRUARY, 2025**

**DEMAND:** - Good demand. **MARKET:** - The total CTC leaf teas sold this week was 89.51% (1133378.69kgs) of the total offering of 1266170.46Kgs. **BEST:-** Good demand continued to prevail with prices ruling firm to dearer on select best invoices at the top end, however at the lower end prices were irregular and easier. The larger broken in this category saw prices declining following quality. Regional packagers continued to be active with selective buying from local buyers. **GOOD:-** Good demand on the few larger broken on offer which saw a slight increment in price, however the other sorts were irregular and lower following quality. Regional packagers, upcountry buyers were fairly active whilst the major blenders were selective. **BETTER MEDIUM:** - Larger broken ruled a firm to dearer market. Other categories eased by Rs 3 to 5 and the fanning grade decline by up to Rs 8 on certain invoices. Major blenders continued to be selective along with the upcountry buyers too. Exporters were very choosy. **MEDIUM :-** Larger broken sold barely steady. Other sorts in this category at the lower end sold barely steady to easier, whilst at the top end prices saw a decline By Rs 2 to 3. Exporters were active on the larger and select medium broken. Major blenders and select internal buyers improved their buying along with the upcountry buyers. **PLAINERS:-** Good demand at easier prices with larger broken declining by up to Rs 3. All other sorts in this category sold barely steady to easier. Exporters were active but price sensitive on the larger and select medium broken. Major blenders and internal buyers were selective along with the upcountry buyers. **BUYING PATTERN:** - The major blenders off take was 33.04% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	185-215	162-181	134-159	126-133	119-123
Medium Brokens	202-269	177-190	138-150	133-137	129-132
Smaller Brokens	226-273	178-217	138-156	133-141	128-132
Fannings	219-250	178-202	142-156	133-141	121-132

**MOMBASA SALE 07 – 17<sup>TH</sup> & 18<sup>TH</sup> FEBRUARY. 2025**

Good general demand prevailed for the 196,401 packages (13,113,683.00 kilos) available in the market but at irregularly lower rates with 24.32% unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	280 – 402	310 – 406	313 – 390	295 – 383
Good	264 – 360	295 – 334	290 – 344	270 – 317
Good Medium	260 – 302	294 – 324	285 – 330	270 – 311
Medium (KTDA)	145 – 260	150 – 290	150 – 290	150 – 266
Medium (Plantations)	146 – 250	153 – 248	190 – 292	178 – 222
Lower Medium	136 – 176	118 – 172	128 – 195	122 – 175
Plainer	125 – 144	080 – 141	105 – 160	106 – 146

**SILUGURI SALE 08 :** The sale has been dropped this week.